



- ▶ Complete this form when requesting a change as the representative of an Entity Account Owner.
- ▶ **Create a separate form for each account and upload to access.pc529.com.**
- ▶ **Questions?** Visit privatecollege529.com or call us at **1-888-718-7878**.

1. ACCOUNT INFORMATION

Entity Name

Representative Name (first, MI, last, suffix)

Account Number (required)

Beneficiary Name (first, MI, last, suffix)

2. NEW ACCOUNT OWNER INFORMATION

Before me, the undersigned authority, personally appeared _____ (Representative), who swore or affirmed that;

1. Representative is currently serving as the person authorized to act on behalf of _____ (Entity) to conduct all transactions with respect to the above-referenced Private College 529 account.
2. The supporting documentation provided when the account was opened or last updated remains unchanged and still accurately reflects the status of the Entity.
3. The Entity has not been liquidated, terminated, or dissolved and continues to function in good standing.

3. SIGNATURE & NOTARIZATION

Signature of Authorized Representative of Entity Account Owner

NOTARIZATION (REQUIRED)

ALL SECTIONS OF THE NOTARIZATION BELOW MUST BE COMPLETED BY A NOTARY AND BE LEGIBLE

STATE OF _____ SS.

COUNTY OF _____

Be it remembered that on the ____ day of _____,

A.D. 20____, personally appeared _____ signer and sealer of the foregoing written instrument and acknowledged the same to be his/her free act and deed.

BEFORE ME,

Private College 529 Plan (the Plan) is established and maintained by Tuition Plan Consortium, LLC (TPC). Intuition College Savings Solutions, LLC (Intuition) is the Plan Administrator. Participation in the Plan does not guarantee admission to any college or university. Tuition Certificates are neither insured nor guaranteed by the FDIC, TPC, any government agency, Intuition or their respective subcontractors and affiliates. However, Tuition Certificates are guaranteed by colleges and universities solely for tuition and mandatory fee credits. Please read the Disclosure Statement and Enrollment Agreement carefully and consider your financial objectives and risks before purchasing a Tuition Certificate. TPC, Intuition and their respective subcontractors and affiliates do not provide financial, legal or tax advice. See www.privatecollege529.com for more information.